



# **Data Collection 2025**

# **Infant Phase**

EYFS – 16<sup>th</sup> June 2025 Key Stage 1 – 4<sup>th</sup> July 2025 Phonics Screening Y1 & Y2 – 13<sup>th</sup> June 2025

Working in Partnership with











Where appropriate for data entry purposes, the graphics used in this document match the training data recommended for use on the course. Where the graphic is an example of what might be expected when using certain areas of the software, the training data may not be an exact match.

**Revision History** 

Version	Change Description	Date
Version 5	Buckinghamshire Council ICT Schools Team	April 2025

This booklet is designed for use with SIMS software version 7.222 and above



# **Data Collection Instructions**

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# Introduction

Schools are obliged to assess pupil/students under current regional regulations. Although these regulations are subject to change, the principle remains that pupil/students are tested and/or assessed by their teachers. These results are then forwarded to the Local Authority for analysis and aggregation into national statistics.

This guide covers the Key Stage procedures common to all the Key Stages in England. Guides to the assessment and reporting arrangements for all the Key Stages can be downloaded from the Department for Education website.

The **Wizard Manager**, which is available in SIMS Assessment, provides an easy way of managing the statutory Key Stage procedures. It guides you through each of the following processes:

- selecting the required Key Stage wizard(s)
- selecting the pupil/student group
- entering, editing, and validating the results in marksheets
- generating and printing the reports to be sent home to parent/carers
- exporting the results to an XML file.

These notes will guide you step by step through the process of inputting all the required data for Early Years Foundation Stage (EYFS) Profiles, Key Stage 1 and Phonics into SIMS and submitting these to the Local Authority (LA), and reporting to parents.

#### **Useful Contact Information**

Query	Team	Phone
Methods of collecting	ICT Schools Team	01296 383500
and submitting data	Email: ictschools@buckinghamshire.gov.uk	Option 1
Queries on Collection	Sarah Sewell	
and Submission of Pupil Data to the LA	Ellen Haywood	
	Gareth Thomas	
	primaryassessmentdata@buckinghamshire.gov.uk	
Advice on Statutory Requirements	For queries relating to EYFS Profile: email: earlyyears@buckinghamshire.gov.uk	01296 387111
	For queries relating to KS1 & KS2 assessments (including Phonics) email:  sis@buckinghamshire.gov.uk  Your query will be passed to the relevant person.	01296 383030
Third party software issues	Refer to the third party software provider directly.	

1



# Checklist

Complete	Task Description
	Check permissions to run Wizards and to record associated data
	Check SIMS upgrade to the Spring Release (SIMS v7.222 or later) has been carried out
	Assessment Manager Resources (AMPARK) imported
	Enter EYFS Assessment Data (Using EYFTR Resources/Manual Entry/Third-Party Software)
	Create EYFS CTF: File Name
	Enter KS1 Assessment Data
	Create KS1 CTF: File Name
	Enter Year 1 Phonics Data
	Enter Year 2 Phonics Retake Data
	Create <b>ONE</b> Phonics CTF for Year 1 & Year 2
	Submitting Data to the LA Via AnyComms
	Submitting Data to Primary Assessment Gateway – Key Stage 2
	Reporting to Parents



# **Chapter 1** Setup

# **Assessment Manager Resources (AMPARK)**

After every SIMS Upgrade (there are 3 per year) there are new / updated Assessment resources to be imported into SIMS, via the Assessment Resource Manager pop up window. This feature will appear the first time the Assessment module is accessed after an upgrade ie **Focus / Assessment.** 

It is essential that this import is completed to ensure that the Assessment module is up to date.

It also contains all the wizards for EYFS, KS1, KS2 & Phonics. When the AMPARK Resource is imported, there is no need to import each wizard individually.

- To Import the EYFS Wizards you must have **Assessment Coordinator** permissions.
- To run the EYFS Wizards you need to have either Assessment Coordinator or Assessment Operator permissions.



NOTE: If you have carried out these procedures in previous years you are likely to have the correct permissions. If you are unsure please check with your System Manager in school.

# **SIMS Version**

Check that you are upgraded to SIMS release 7.222

The menu route to find this in SIMS is:

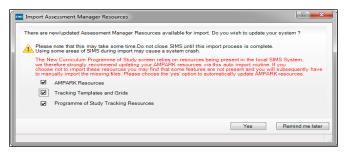
# Help | About SIMS .net



There are 2 options to choose when the Assessment Manager Resource pop up window appears, each producing very different results.

**Yes** – the import process will start. Dependent on the number of SIMS users currently accessing SIMS, will depend on the speed of the import.

**Remind me later** – This will close the window for this instance however, will re-appear when the Assessment module is accessed again. The Remind Me Later option can be chosen several times.



If you are unable to locate **your Wizards via Tools / Performance / Assessment / Wizard Manager**, please refer to Appendix C.



# Chapter 2 EYFS - Accessing the EYFS Profile Wizard 2025

#### Introduction

The Revised Early Years Foundation Stage Profile resources are statutory for all schools. This is collected annually and must be completed for all pupils in the final term of the Reception year during which the pupil reaches the age of five.

#### **Early Years Foundation Stage Profile**

There are 17 statutory Profile Aspects or Early Learning Goals to enable the recording of End of Year Assessment results for Reception year pupils. They make up the seven Prime and Specific areas of Learning and Development that pupils must be helped to work towards.

For each of these goals, teachers can specify a grade to indicate whether the pupil is:

- 1 at the emerging level
- 2 at the expected level.
- A indicates where an exemption has been granted for a setting or individual child. If any of the 17 Learning Goals is graded with an A, then all should be graded with an A.

# **Early Years Foundation Stage Profile Submission Deadline**

Schools are required to submit their EYFS Profile data to the LA by **Monday 16<sup>th</sup> June 2025**. Early submission is recommended but certainly no later than close of business on that day.

#### **Feedback to Schools**

After **Monday 16th June**, schools that submitted their pupil level results by the **16**<sup>th</sup> **June 2025** deadline will receive an EYFSP Checking File via AnyComms Plus secure file transfer. Schools that submit their data after the deadline will not receive a checking file.

This checking file will include a pupil data checking sheet together with a school summary sheet.

This report will give schools the opportunity to do a final check of their results and to ensure that the data they have submitted is as expected – at this stage, schools will have the opportunity to resubmit their data if they find any errors or omissions.

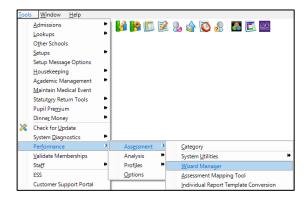
#### **Headteacher Declaration Form**

This form confirms that the data that has been submitted has been checked for accuracy, has been quality assured by a member of the school's Senior Management Team or Assessment Manager, and has been "signed off" by the Headteacher – no changes will be accepted after this form has been signed and returned. Headteacher Declaration Forms need to be returned to the School Management Support Team by **Friday 27**<sup>th</sup> **June 2025.** 

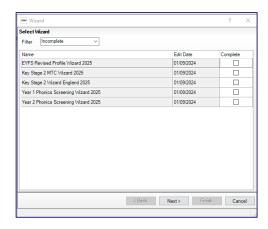
# **Accessing the EYFS Revised Profile 2025**

1. In SIMS select Tools | Performance | Assessment | Wizard Manager.





- 2. Leave the Filter on Incomplete.
- 3. The window will show the EYFS Revised Profile Wizard 2025. (Any other imported Wizards will also show)



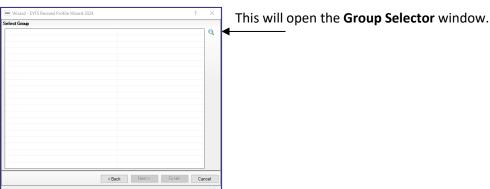
If you mark historic Wizards as complete at this point, by ticking the box in the **Complete** column, they will not show next time you access the Wizards.

Please note that the 2025 wizards will contain an edit date of 01/09/2024 (or later).

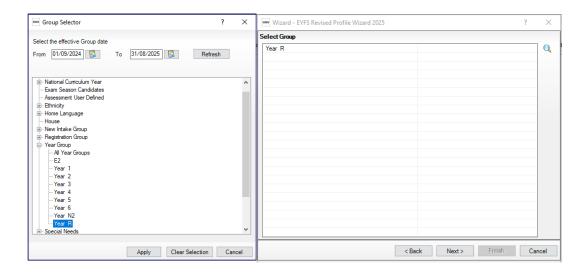
- 4. Highlight the **EYFS Profile Wizard 2025** with a single click (this will put a faint dotted box around the selected Wizard).
- 5. Select **Next** (*If you are prompted to Save select Yes).*
- 6. This will take you to the **Select Group** window

# Selecting a Group of Pupils e.g. Year R

1. To select your required group click on the **Browser** button.







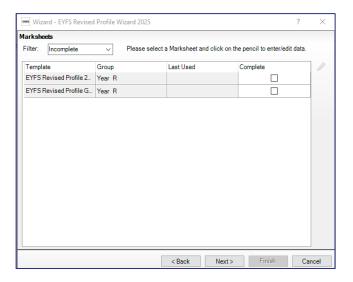
2. Expand Year Group (by clicking on the plus sign) and highlight Year R.



NOTES: If you have pupils being taught in Year R who are out of Year Group then expand **National Curriculum Year** and highlight **Curriculum Year R**.

If you are a school with multiple form intake you may wish to create class marksheets for each teacher to complete, please contact the ICT Schools Team for support with this if required.

- 3. Click on Apply.
- 4. This will return you to the **Select Group** window where your selection will now show.
- 5. Select **Next** (*If you are prompted to Save select Yes).*
- 6. This will take you to the Marksheets window.



#### Marksheets

There are two marksheets available in the EYFS Revised Profile 2025 and EYFS Revised Profile GLD 2025

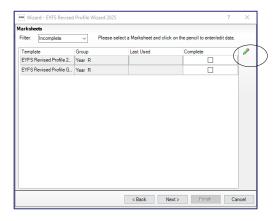
EYFS Revised Profile 2025 – Statutory to complete this marksheet

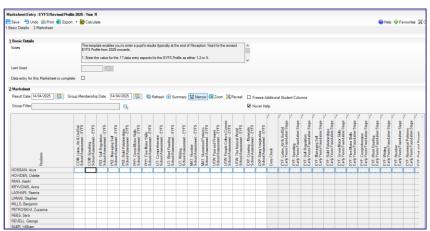
<u>EYFS Revised Profile GLD 2025</u> – You are strongly advised to calculate and save this marksheet as part of the data checking.



# **Opening & Closing Marksheets**

1. Marksheets can be opened by double clicking on them or highlighting them and clicking on the pencil icon.



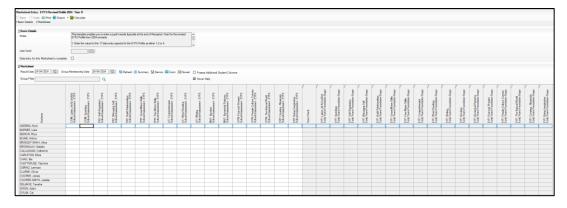


# EYFS Revised Profile Wizard 2025 - Manually Entering Data

This section of the guidance notes is only relevant if you do <u>not</u> use SIMS Early Years resources (pg 9) or a Third party software (see pg 14).

# Access the marksheet via the Wizard:

- 1. Tools | Performance | Assessment | Wizard Manager.
- 2. Follow the wizard (or refer to Chapter 2) to open the EYFS Revised Profile 2025 marksheet.





# **Collecting Teacher Assessments**

If you have not already collected teacher assessments one way of collecting them would be to issue a blank marksheet or export the marksheet for the class teachers to complete.

This can then be returned to you for data entry into SIMS.

# **Printing**

- In the blank marksheet select the Print Print button at the top of the screen.
- Accept the default selections in the **Print Options** window:
- Click on the **Print** button at the bottom of the window.

#### **Exporting**

- In the EYFS marksheet select the Export (Formatted) button at the top of the Screen.
- An Excel spreadsheet will be generated.



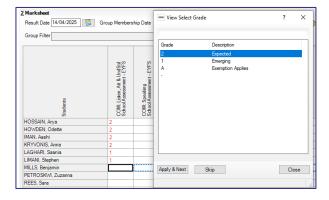
- Save the Excel spreadsheet to a shared location on the network or to a secure removable device.
- Once the Teacher has entered the marks in the spreadsheet, this can then be imported directly into SIMS. See Appendix C for more detailed instructions.

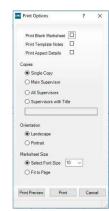
# **Entering Results into the Marksheets**

- 1. Open the EYFS Revised Profile 2025 marksheet. The marksheet will show the pupils you selected earlier.
- 2. A marksheet with the Year R pupils or the EYFS 2025 group created earlier is displayed and columns relating to the seventeen assessments that need to be entered.

Type 2 (Expected), 1 (Emerging) or A (exemption applies) for each pupil in the appropriate white cells.

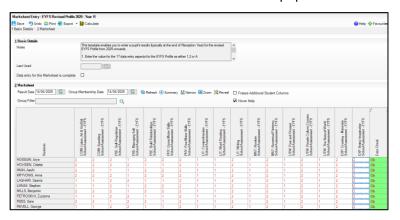
A quicker method of entering grade results is to right-click in the first cell and **Select Grade for Cell** from the drop-down list, as shown in the graphic displayed below. Drag the **View Select Grade** dialog box so that this can be viewed with the pupils' names and the **Result** column. Double-clicking the result for the first pupil places that result on the marksheet and moves to the next pupil. Click **Close** to close the dialog box and return to the marksheet when complete.



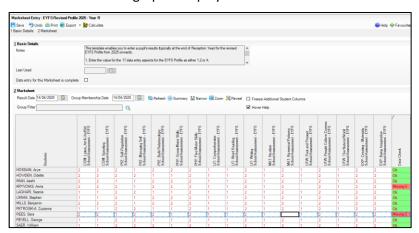




- 3. Each of the white columns without **f** enables the entry of the EYFS level (2, 1 or A as described earlier).
- 4. Once all these columns are completed click **Save**. The columns with f in their header will be completed.
- 5. The **Data Check** column is used to check that there is an entry for each area for each pupil.
- 6. Make sure that levels are entered for all pupils.



7. Where a missing result is found, the **Data Check** column will return a value of **Missing** and colour red, as shown in the graphic displayed below.



- 8. To correct a result (even if the result has been saved) just overtype with the correct number and click **Save** again so that the calculations are based on the most recent result.
- 9. Close the marksheet to go back to the EYFS wizard.

# **Entering Data for a Pupil Who has Already Left the School**

If you have a pupil for whom you are required to report their EYFS Revised Profile Assessments, who has already left your school, you will need to put back the **Group Membership Date** on the Marksheet to a date when they were **On Roll** (i.e. before the Summer Half Term). Click on **Refresh**, they will be added to the list of pupil names.



If there are no amendments, then the "Good Level of Development" marksheet is now ready to be calculated. Please refer to Chapter 5 for instructions.



# Chapter 3 EYFS - The EYFS Revised Profile Wizard 2025 using SIMS EYFTR Resources

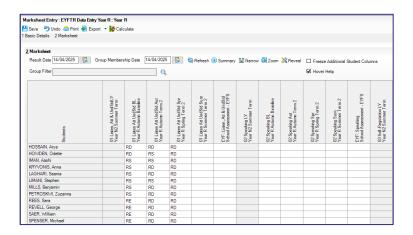
#### Introduction

Data entered throughout the year in the EYFTR Data Entry Marksheets together with summer data entry will be calculated and transferred to the EYFS Revised Profile 2025 wizard.



NOTE: This section of the guidance notes is only relevant if you use SIMS EYFTR Resources. See manual data entry in Chapter 4.

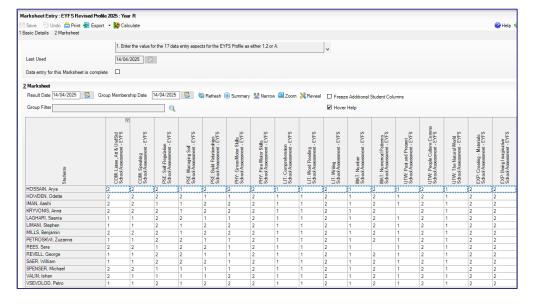
If you are using 3<sup>rd</sup> party software see Chapter 5.



# **Checking Data in EYFS Marksheet**

Access the marksheet via

- 1. Tools | Performance | Assessment | Wizard Manager.
- 2. Follow the wizard (or refer to Chapter 2) to open the **EYFS Revised Profile 2025** marksheet. The marksheet will show the pupils you selected earlier.

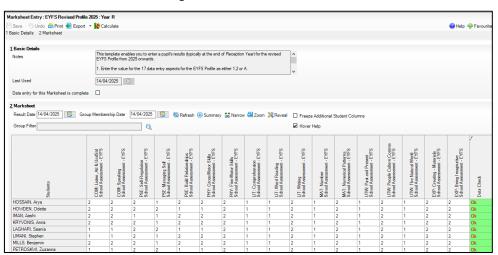




# Data located in the left-hand side of the marksheet is taken from the EY Resources.

- 3. You may also need to click on the **Calculate** button to the top of the screen to get the formula (f) columns to generate.
- 4. When you **Save** and **Calculate** the formula columns will generate the following automatically:
  - For pupils where all white cells have been completed with results of 1-2 the results are repeated in the grey formula cells. The **Data Check** will show green 'OK'.
  - If any cell is left blank for a pupil all the formula cells for that individual will contain dashes and the **Data Check** will show 'Missing Entry' in red for that pupil. Complete any missing results and calculate again.
  - Finally, if the result 'A' has been used, all grey formula cells for that pupil will complete with an 'A'. This is correct behaviour as this score should only be used where an exemption has been granted for a setting or individual child. Therefore 'A' would apply to all that individual's results.

This is the same marksheet after being saved:



- 5. Ensure that for each pupil the **Data Check** is '**OK**'.
- 6. Once you have completed the marksheet **Save** and **Close** it to return to the EYFS Revised Profile Wizard 2025.

Before submitting your data, the option of printing or exporting a copy of the marksheet is available for checking.

# **Printing**

- In the EYFS marksheet select the Print button at the top of the screen
- Click on the Print button at the bottom of the window.

# **Exporting**

- In the EYFS marksheet select the **Export (Formatted)** button at the top of the Screen. An Excel spreadsheet will be generated.
- Save the Excel spreadsheet to a shared location on the network or to a secure removable device.

If there are no amendments, then the "Good Level of Development" marksheet is now ready to be calculated. Please refer to Chapter 6 for instructions.



# Chapter 4 EYFS - Schools using Third-Party Software - Importing the CTF into SIMS

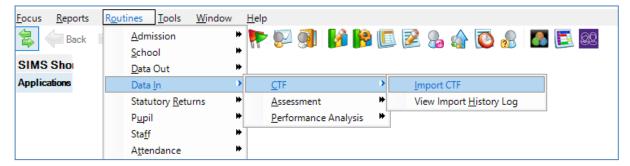
#### To the School Administrator:

Once the file(s) have been created from the **3<sup>rd</sup> Party software** it MUST be imported into SIMS. The files will be in a CTF format and can be imported in the usual way.

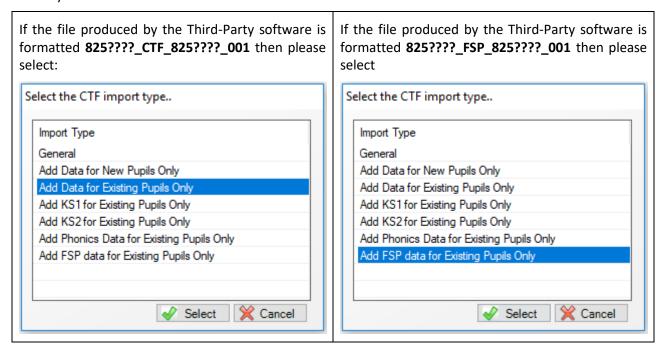


**IMPORTANT:** If there are issues creating the CTF from 3<sup>rd</sup> Party Software, please contact the provider direct and ask them to assist. Please ensure that the data has been checked and reviewed in the Third-Party software prior to importing into SIMS.

# 1. Select Routines | Data In | CTF | Import CTF.



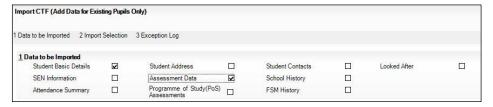
The file name will be in one of 2 formats as below. Where there are ???? in the text this will be your school DfE number. The 001 at the end of the file name is a count of how many files of this type have been created and may not be 001.



Choose the appropriate import type and click **Select**.



2. The pupils are already on roll so <u>remove all ticks</u> except **Assessment Data** and **Student Basic Details** in the **Data to be Imported** panel.



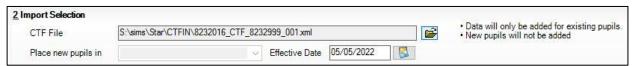
# If you receive this message, click NO



3. Locate the file to be imported by clicking the **Open Folder** button at the end of the **CTF File** field.



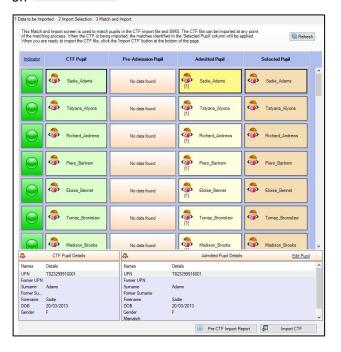
- 4. Navigate to the network location or the memory stick the teacher gave you.
- 5. Select the required file and click the **Open** button.



The Place new pupils in field will be greyed out as you are only adding data to existing pupils

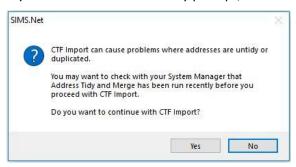
Click Import to start the import.

If your option is Proceed For Match Import | click on it, check the details on the Match and Import panel and then click on Import CTF

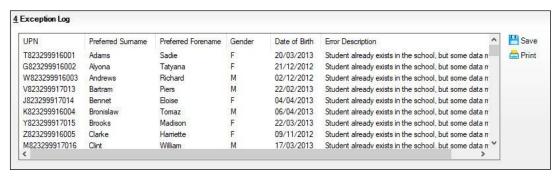




If you receive the Address Tidy prompt, select Yes.



6. Once the import is complete a Report will open. This report is for information only, but please check that the **Number of pupils in file** and the **Number of pupils processed** are the same, and that this matches the expected number of pupils. Also check that no **New Pupils** have been created.



There is no requirement to Print or Save the Exception Log, but you may like to for your own reference.



NOTE: If a pupil has not been processed the reason will be given in the Error Description. This will need to be resolved and the CTF re-imported. If you require any assistance resolving errors, please contact the ICT Schools Team on 01296 383500.



NOTE: A pupil's legal surname, legal forename, date of birth and sex must match **exactly** between the Third-Party software and SIMS. If it does not, then results for that pupil **will not** import.

If there are any differences between the Third-Party Software and SIMS, then corrections need to be made in the Third-Party Software, and then a new file created for import into SIMS.

- 7. When complete, close the **Import CTF** screen.
- 8. Repeat this process for each file that has been created by your Third-Party software.

To check whether your results have imported into SIMS, open the EYFS Revised Profile Wizard 2025.

#### Access the marksheet via the Wizard

- Tools | Performance | Assessment | Wizard Manager.
- Follow the wizard (or refer to Chapter 2) to open the EYFS Revised Profile 2025 marksheet.

### **Checking Data has imported into SIMS**

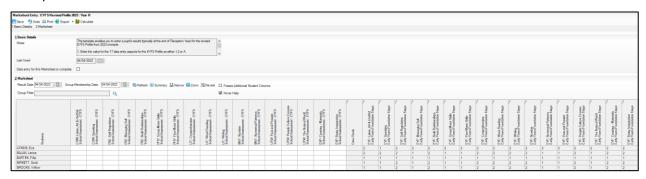
Open the marksheet EYFS Revised Profile 2025 to view your imported data.





**HINT**: Clicking **Narrow** enables more columns to be viewed. Click **Narrow** again to return to the original view.

#### Example



Results imported from Third-Party software will only complete the grey cells on the <u>right-hand side of the</u> <u>marksheet</u>. The white cells will remain blank.

If the **Calculate** button is pressed, the **Data Check** column will indicate missing results for all pupils. **This can be ignored**. However, a <u>visual check</u> of all the grey boxes on the right-hand side of the marksheet (excluding the Data Check column) needs to be completed to ensure that results have been imported for all pupils.

- 1. Check that you have results recorded for **every** pupil. If there are missing marks it may mean that either the CTF did not import correctly, or that a pupil was missing from the software (possibly due to them joining the school during the academic year).
  - When importing the CTF the **Exception Log** will have indicated if any pupil's data did not import successfully. If necessary, re-import the CTF and check the **Exception Log** again.
  - If a pupil was missing from the Third-Party software please email <a href="mailto:primaryassessmentdata@buckinghamshire.gov.uk">primaryassessmentdata@buckinghamshire.gov.uk</a>. It may be that the previous school can transfer a file of their assessments to you, or that you can enter the EYFS Profile scores manually for this pupil.

# 2. Close the marksheet.



NOTE: You <u>cannot</u> edit marks here. Please <u>do not</u> attempt to manually change marks in SIMS if Third-Party software is being used to complete the Profile.

If for any reason these marks in SIMS are not correct please contact ICT Schools Team on 01296 383500, option 1 as the following process will need to be carried out:

- Strip out the marks that have been imported into SIMS.
- Correct the marks in the Third-Party software.
- Create a new file in Third-Party software and import it into SIMS.

If there are no amendments, then the "Good Level of Development" marksheet is now ready to be calculated. Please refer to Chapter 5 for instructions.

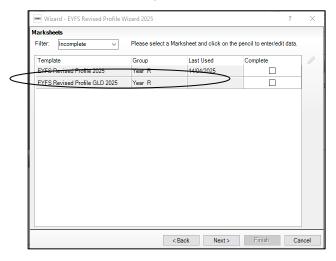


# Chapter 5 EYFS - Calculating Good Level of Development

#### Introduction

Children are defined as having reached a Good Level of Development (GLD) at the end of EYFS if they have achieved the expected level for the ELG's in the prime areas of learning.

Using the data entered at the end of foundation stage attainment, the next marksheet – EYFS Revised Profile Good Level of Development 2025 will calculate the GLD.



- 1. Either double-click the EYFS Revised Profile Good Level Development 2025 marksheet or highlight the marksheet and click **Edit Marksheet**.
- 2. The marksheet will display the results entered on the previous marksheet for each area of learning.
- 3. Click **Calculate**. The marksheet will display as per the graphic below.



The process will take each of the prime areas plus literacy and mathematics and calculate who has achieved a GLD and exceeded GLD in each with a colour code (Achieved – Green, Not Achieved – Red). The final 2 columns will display an average point score and a Y for those children who achieved a GLD in all 17 areas.

4. Save the data and close the marksheet.



Once you have calculated and saved this marksheet we advise that it is either exported or printed and passed to your Headteacher or Head of Early Years for review <u>prior</u> to submitting your data to the Local Authority.



# **Chapter 6 Year 1 Phonics Screening Wizard 2025**

#### Introduction

The Phonics Screening Check is a statutory assessment for all children in Year 1 and comprises of a list of 40 words that children read one-to-one with a teacher.

The Phonics Screening Check should be administered during the week beginning **Monday 9th June 2025.** If a child is unexpectedly absent during that week, the school can administer the Phonics Screening Check up until **Friday 20th June 2025**.

# Who is the Phonics Screening Check for?

All children in Year 1 in the school year 2024/25 must take the Phonics Screening Check in June 2025.

Children in Year 2 must also take the check if they did not meet the required standard in the Summer 2024 Phonics Screening. It is possible to withdraw children from the check if the headteacher feels it is appropriate to do so, but such children must still be included in the data reported to the Local Authority (LA), and have an Outcome of "D" recorded.

Schools must ensure they report on every child in Year 2 who:

- did not meet the expected standard in their previous screening
- did not take the check in Summer 2024
- did not take the check in Year 1 or Year 2 (withdrawn from the check in both years)
- entered state-funded education in England for the first time following the end of Year 1.



NOTE: To help schools confirm which of their Year 2 pupils need to take the Phonics Screening Check this year, all schools will be sent before May half term via AnyComms Plus, a list of pupils recorded on their January 2025 School Census who the LA believe should be taking the Phonics Screening Check this year.

## **Phonics Screening Check Submission Deadline**

Schools are required to submit their Phonics Screen Check scores (0 - 40) to the Local Authority by **Friday** 13<sup>th</sup> June 2025. Please note that after this date the LA can only accept returns for pupils who were absent during the main Phonics Check week.

Any child who is absent from school during check week (Monday 9<sup>th</sup> June to Friday 13<sup>th</sup> June) should be recorded as absent (A) in the Outcome Grade when submitting the data for the Phonics Screening Check.

Schools will not have outcome grades of Wa or Wt for pupils in Year 1 at this stage. An outcome grade will only need to be submitted if a pupil has left the school (L), is absent (A), did not participate in the check (D), or if the result is affected by maladministration (Q). In all other cases, only the scores obtained in the phonics screening check are required.

Schools should create **one CTF** containing all **Year 1** and **Year 2** pupils and send this to the Local Authority by **13**<sup>th</sup> **June 2025**. Schools must not wait until the threshold is known before submitting phonics results to the LA. This should be done as soon as possible after completion of the checks.

Instructions for this process are in this booklet.

If you subsequently test a child between Monday 16<sup>th</sup> June and Friday 20<sup>st</sup> June, due to absence during the previous week, then please contact the **Childrens & Traded Services Team** for instructions <u>before resending</u> your results.



Once the threshold mark is made available on the 23<sup>rd</sup> June 2025, schools <u>must</u> enter this into the Phonics Year 1 marksheet in SIMS before calculating so that the Phonics Screening Check outcome grades are populated. This should also be recorded in the Phonics Year 2 marksheet if you have had pupils in Year 2 being rescreened this year. Detailed instructions on how to do this are also included in this booklet.

The Local Authority does <u>not</u> require a new CTF with these updated outcome grades.

#### **Headteacher Declaration Form**

Schools also need to complete and submit the Headteacher's declaration form once the Phonics Screening Check has been administered. This form should be submitted via the **Primary Assessment Gateway** by **Monday 30<sup>th</sup> June 2025.** 

#### If a Child Moves School

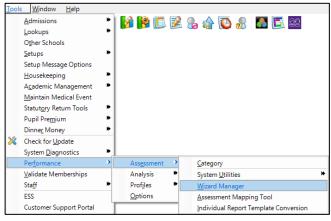
If a pupil arrives at a school just before or during Phonics Screening Check week, they should still attempt the check, unless they have no understanding of grapheme-phoneme correspondences.

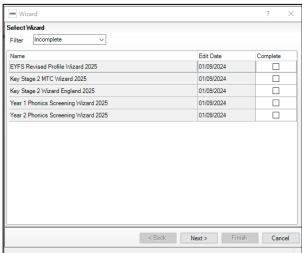
If a child moves school after taking the Phonics Screening Check their results should be submitted by the school in which they took the check and passed to their next school for information.

Your school's end of Year 1 Phonics Screening Check results need to be input into SIMS before they can be transferred to the LA.

# Accessing the Year 1 Phonics Screening Wizard 2025

1. In SIMS select Tools | Performance | Assessment | Wizard Manager.





If you mark historic Wizards as complete at this point, by ticking the box in the **Complete** column, they will not show next time you access the Wizards.

Please note that the 2025 wizards will contain an edit date of 01/09/2024 (or later).

2. Leave the Filter on Incomplete.



- 3. The window will show the **Year 1 Phonics Screening Wizard 2025.** (Any other imported Wizards will also show)
- 4. Highlight the **Year 1 Phonics Screening Wizard 2025** with a single click (This will put a faint dotted box around the selected Wizard).

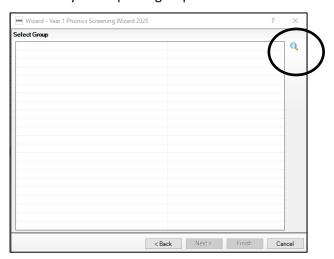


NOTE: Even if only one Key Stage Wizard is displayed, you must highlight it before you continue to the next page.

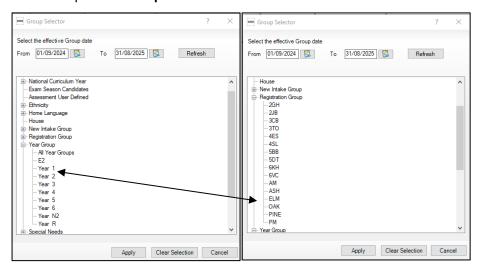
- 5. Select **Next** (*If you are prompted to Save select Yes).*
- 6. This will take you to the Select Group window

Selecting a Group of Pupils e.g. Year 1/Reg Group

1. To select your required group click on the **Browser** button.



2. This will open the **Group Selector** window:



Expand Year Group (by clicking on the plus sign) and highlight Year 1.

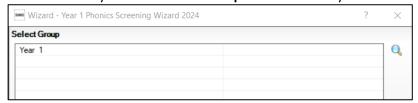


NOTE: For Schools with pupils taught out of Year Group:

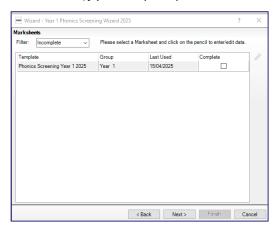
If you have pupils being taught in Year 1 who are out of Year Group then expand **National Curriculum Year** and highlight **Curriculum Year 1**.



- 3. Click on Apply.
- 4. This will return you to the **Select Group** window where your selection will now show:



5. Select **Next** (*If you are prompted to Save select Yes).* 



6. This will take you to the Marksheets window.

### **Marksheets**

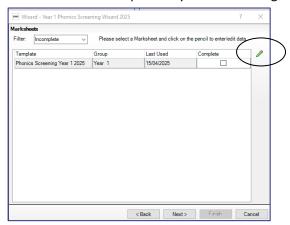
There is only one Marksheet available in the Year 1 Phonics Screening Wizard 2025.

# Phonics Screening Year 1 2025 - Statutory

This marksheet allows entry of the marks from the Phonics Screening Check which is Statutory. This marksheet creates results and ensures no pupils are missed.

# **Opening & Closing Marksheets**

Marksheets can be opened by double clicking on them or highlighting them and clicking on the pencil icon.



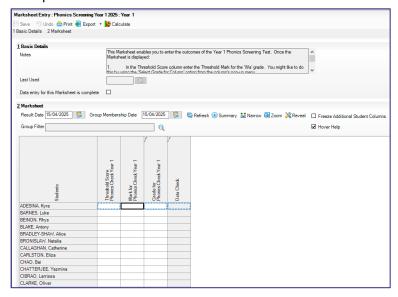


Clicking the **Next** button at this point navigates you away from the Marksheets and to the next step of the **Year 1 Phonics Screening Wizard.** 

If this should happen use the **Back** button to return to the Marksheets screen.



#### Example of a marksheet:





To close a marksheet and return to the Year 1 Phonics Screening Wizard click on the **Close** button to the top right of the screen.



NOTE: You will be prompted to save at this point if you have any unsaved data on the marksheet.

# **Collecting Phonic Results from Teachers**

If you have not already collected teacher assessments one way of collecting them would be to issue a blank marksheet or export the marksheet for the class teacher, or teachers, to complete.

This can then be returned to you for data entry into SIMS. Please refer to Appendix C.

# Entering Results - Phonics Screening Year 1 2025 Marksheet

- 1. Open the **Phonics Screening Year 1 2025** marksheet.
- 2. White columns are for data entry, grey columns are formula columns and will be populated by the database.

# The mark for the Year 1 Phonics Screening will be a score of 0-40.

Enter the first mark in the correct cell in the <u>second</u> column and use the down arrow on your keyboard to move to the next student. Enter the marks for <u>all</u> the pupils. Marks will be red until they are saved.

If you enter an invalid mark a message will appear on the screen.

- 3. It is recommended to save after you entered all the marks. To save click the **Save** Save button to the top left of the screen.
  - If a pupil was **absent (A)**, had **left (L)** or was **disapplied (D)**, then the relevant grade will need to be entered manually into the **Grade for Phonics Check Year 1** column.

Please note that if you use the Grades A, D or L then you will need to leave the mark blank – do not enter it as 0.





IMPORTANT NOTE: If pupils were absent during check week (Monday 9<sup>th</sup> to Friday 13<sup>th</sup> June), please record an absence (A) in the Outcome Grade. If you subsequently check a child who had been absent, please contact the School Management Support Team by email: <a href="mailto:primaryassessmentdata@buckinghamshire.gov.uk">primaryassessmentdata@buckinghamshire.gov.uk</a> for instructions <a href="mailto:before resending">before resending</a> your results. All checks must be completed by **Friday 20<sup>th</sup> June 2025**.

4. Close the marksheet to return to the Year 1 Phonics Wizard.

Example of a completed marksheet

Students	Threshold Score Phonics Check Year 1	Mark for Phonics Check Year 1	Grade for Phonics Check Year 1	Data Check
ADESINA, Kyra		30		!
BARNES, Luke		22		!
BEINON, Rhys		15		!
BLAKE, Antony		35		!
BRADLEY-SHAW, Alice			Α	OK
BRONISLAW, Natalia		20		!
CALLAGHAN, Catherine		38		!
CARLSTON, Eliza		40		!
CHAO, Bai		10		!
CHATTERJEE, Yazmina			D	OK
CIBRAO, Larrissa		22		!
CLARKE, Oliver		40		!



**NOTE:** The Data Check column will only display an OK message if D, L or A is entered in the Grades Column. A red explanation mark (!) will appear for all pupils where there is only a mark entered. This is <u>normal</u> and will change to OK once the Threshold Score is entered.

# Entering Data for a Pupil who has Already Left the School

If you have a pupil for whom you are required to report their Year 1 Phonics Screening Check, who has already left your school you will need to put back the **Group Membership Date** on the Marksheet to a date when they were **On Roll** (i.e. before the Summer Half Term) and click on **Refresh**, they will be added to the list of pupil names.



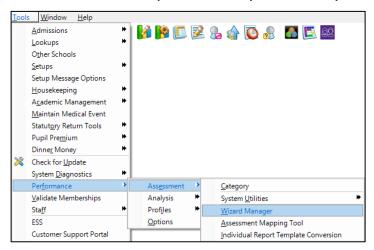


# **Chapter 7** Year 2 Phonics Screening Wizard 2025

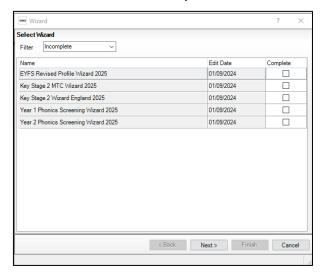
#### Introduction

Children in Year 2 must also take the Phonics Screening Check if they did not meet the required standard in Summer 2024. The Year 2 results need to be input into SIMS, before they can be transferred to the LA.

1. In SIMS select Tools | Performance | Assessment | Wizard Manager.



2. Leave the Filter on Incomplete.



If you mark historic
Wizards as complete
at this point, by ticking
the box in the
Complete column,
they will not show
next time you access
the Wizards.

- 3. The window will show the **Year 2 Phonics Screening Wizard 2025.** (Any other imported Wizards will also show)
- 4. Highlight the **Year 2 Phonics Screening Wizard 2025** with a single click (This will put a faint dotted box around the selected Wizard).



NOTE: Even if only one Key Stage Wizard is displayed, you must highlight it before you continue to the next page.

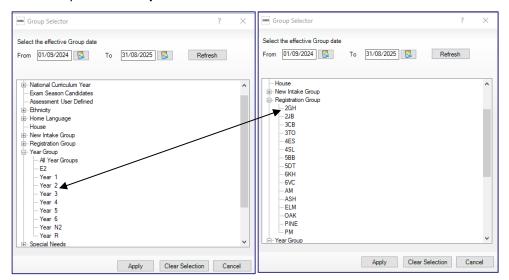
- 3. Select **Next** (*If you are prompted to Save select Yes).*
- 4. This will take you to the Select Group window

Selecting a Group of Pupils e.g. Year 2/Reg Group



1. To select your required group click on the **Browser** button.

This will open the **Group Selector** window

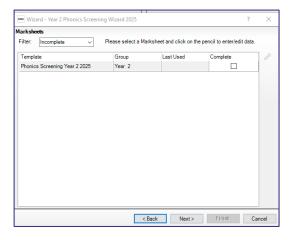


Expand Year Group (by clicking on the plus sign) and highlight Year 2.



NOTE: If you have pupils being taught in Year 2 who are out of Year Group then expand **National Curriculum Year** and highlight **Curriculum Year 2**.

- 2. Click on Apply.
- 3. This will return you to the **Select Group** window where your selection will now show:
- 4. Select **Next** (If you are prompted to **Save** select **Yes**).
- 5. This will take you to the **Marksheets** window.



# Marksheets

There is only one Marksheet available in the Year 2 Phonics Screening Wizard 2025.

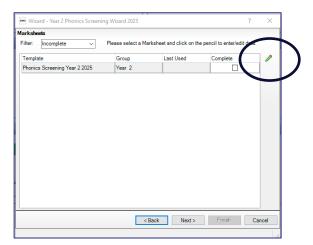
# Phonics Screening Year 2 2025 - Statutory

This Statutory marksheet allows entry of the marks from the Phonics Screening Check for Year 2 pupils who did not achieve the required grade in Year 1. This marksheet creates results and ensures no pupils are missed.

# **Opening & Closing Marksheets**



1. Marksheets can be opened by double clicking on them or highlighting them and clicking on the pencil icon.

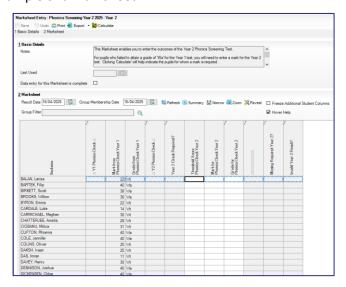




Clicking the **Next** button at this point navigates you away from the Marksheets and to the next step of the **Year 2 Phonics Screening Wizard.** 

If this should happen use the **Back** button to return to the Marksheets screen.

# Example of a marksheet:



2. To close a marksheet and return to the Year 2 Phonics Wizard click on the **Close** the top right of the screen.



button to



NOTE: You will be prompted to save at this point if you have any unsaved data on the marksheet.

# **Collecting Phonics Results from Teachers**

If you have not already collected teacher assessments one way of collecting them would be to issue a blank marksheet or export the marksheet for the class teachers to complete. This can then be returned to you for data entry into SIMS. Please refer to Appendix C.

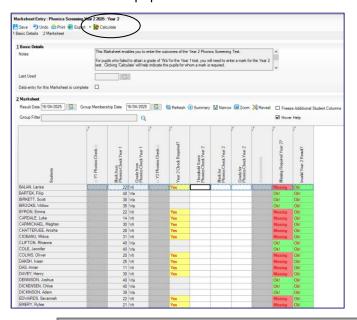




NOTE: Any existing assessments in SIMS will print out on this marksheet. If you would like to exclude these select **Print Blank Marksheet** from the Print Options.

# **Entering Results - Phonics Screening Year 2 2025 Marksheet**

- 1. Open the Phonics Screening Year 2 marksheet.
- 2. White columns are for data entry, grey columns are formula columns and will be populated by the database.
- 3. Click on Calculate to populate formula columns and Data check column.





NOTE: If you filter the Year 2 pupils only to show those pupils that need rechecking, if you press calculate they will reappear.

5. The Year 2 Check Required? column will indicate 'Yes' for any pupils who did not meet the required standard in Year 1. Pupils whose Year 1 Phonics score and outcome are missing will also indicate 'Yes', please see the note below.



NOTE: If you are unsure whether or not a pupil in Year 2 needs to be rechecked, please refer to the list of pupils sent to your school before May half term by the Children's & Traded Services Team via AnyComms Plus or alternatively contact

primaryassessmentdata@buckinghamshire.gov.uk

6. The mark for Year 2 Phonics Screening will be a score of 0-40.

Enter the mark in the correct cell for the first pupil requiring a recheck. Use the down arrow on your keyboard to move to the next pupil. Continue to enter the marks for <u>all</u> the pupils who are required to have been rechecked. Marks will be red until they are saved.

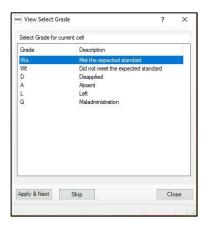
If you enter an invalid mark a message will appear on the screen.

4. It is recommended to save after you entered all the marks. To save click the **Save** button to the top left of the screen.

The Data Check column will also display an OK message or stay red if a pupil does not have a set of results.

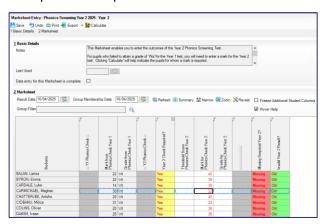


# **Grades for KS1 Year 2 Phonics Screening Check**



If a pupil was absent (A), had left (L) or was disapplied (D) then the relevant grade will need to be input manually into the grade column. <u>Do not</u> enter 0 in the mark column for these pupils.

Example of a completed marksheet





IMPORTANT NOTE: If pupils were absent during check week (Monday 9th to  $13^{th}$ June), please record an absence (A) in the Outcome Grade. If you subsequently check a child who had been absent, please email <u>primaryassessmentdata@buckinghamshire.gov.uk</u> for instructions <u>before resending</u> your results. All checks must be completed and submitted by Friday  $20^{th}$  June.



NOTE: Please note that if you use the Grades A, D or L then you will need to leave the mark <u>blank</u> – do not enter it as 0.

# **Entering Data for a Pupil who has Already Left the School**

If you have a pupil for whom you are required to report their Year 2 Phonics Screening Re-Check, who has already left your school you will need to put back the **Group Membership Date** on the Marksheet to a date when they were **On Roll** (i.e. before the Summer Half Term) and click on **Refresh**, they will be added to the list of pupil names.



Please refer to Chapter 9 for instructions on Exporting Data to the Local Authority



# Chapter 8 Completing the Outcome Grades after the Threshold Mark Has Been Released

#### Introduction

Schools are required to submit their Phonics Screen Check scores (0 - 40) to the Local Authority by **Friday** 13<sup>th</sup> June 2025.

Schools will not have outcome grades of Wa or Wt for pupils at this stage. An outcome grade will only need to be submitted if a pupil has left the school (L), is absent (A), did not participate in the check (D), or if the result is affected by maladministration (Q). In all other cases, only the scores obtained in the phonics screening check are required.

Once the threshold mark is made available on **Monday 23<sup>rd</sup> June 2025**, schools <u>must</u> enter this into the Phonics Year 1 and Phonics Year 2 marksheets in SIMS before calculating so that the Phonics Screening Check outcome grades are populated.



NOTE: Outcome grades <u>MUST</u> be calculated and saved before generating the individual reports to parents. Detailed instructions on how to do this are also included in this booklet.

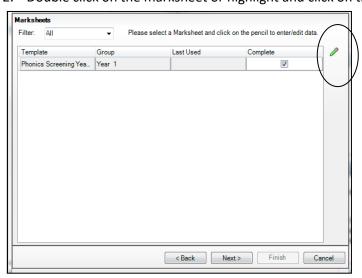
The Local Authority does <u>not</u> require a new CTF with these updated outcome grades.

### Year 1

To enter the Threshold Score: -

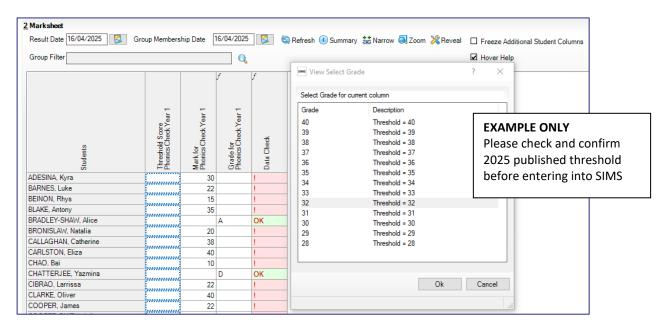
In SIMS select Tools / Performance / Assessment / Wizard Manager

- 1. Click on Year 1 Phonics Screening Wizard 2025 and click Next until you come to the Marksheet Page
- 2. Double click on the marksheet or highlight and click on the pencil to open it.

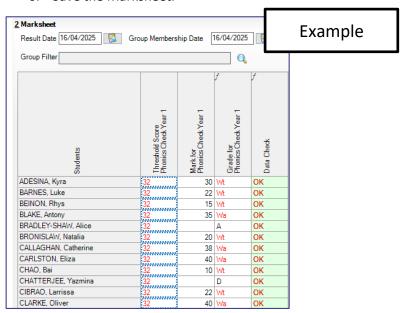


- 3. Right click in the heading of the first column, headed Threshold Score for Phonics Check Yr 1 and click on select grade for column
- 4. Highlight the appropriate Threshold number as published on 23<sup>rd</sup> June 2025 and click OK. This will populate the whole column for all pupils.





- 5. Click on Calculate at the top of the Marksheet the outcome grades of Wa and Wt will be calculated automatically. The Data Check column should now display OK for all pupils.
- 6. Save the Marksheet.



#### Year 2

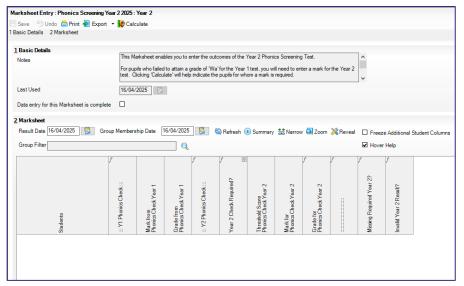
In SIMS select Tools / Performance / Assessment / Wizard Manager.

- 1. Click on Year 2 Phonics Screening Wizard 2025 and click Next until you come to the Marksheet Page
- 2. Double click on the marksheet or highlight and click on the pencil to open it.





# 3. Click on Calculate.



- 4. Right click in the heading of the sixth column, headed Threshold Score for Phonics Check Yr 2 and click on select grade for column
- 5. Highlight the appropriate Threshold number and click OK. This will populate the whole column for all pupils.
- 6. Click on Calculate at the top of the Marksheet the outcome grades of Wa and Wt will be calculated automatically. The Data Check column should now display OK for all pupils.

# 7. Save the Marksheet

	f	f	f	f
Mark for Phonics Check Year 2	Grade for Phonics Check Year 2		Missing Required Year 2?	Invalid Year 2 Result?
35	Wa		Ok!	Ok!
			Ok!	Ok!
35	Wa		Ok!	Ok!
			Ok!	Ok!
			Ok!	Ok!
			Ok!	Ok!
36	Wa		Ok!	Ok!
			OH	OH



# Chapter 9 All Collections - Exporting your data to the Local Authority

# **Checking You Have the Correct Destination Set Up**

1. Select Tools | Other Schools.



2. Type **bu** in the School Name and Click on **Search**.



3. Check you have Buckinghamshire FSP set up with a school number of FFFF.



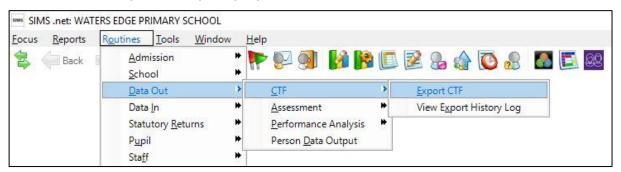
NOTE: It does not matter if the name is slightly different to that recorded here, but the LA and number <u>must</u> be 825 FFFF. You may see other Buckinghamshire destinations set up here depending on your school type.

# **Adding a Destination for Early Years Foundation Stage Results**

If you do not have **Buckinghamshire FSP** set up as a destination, please see Appendix E.

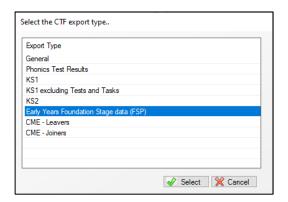
### **Creating a Common Transfer File**

1. Select Routines | Data Out | CTF | Export CTF.

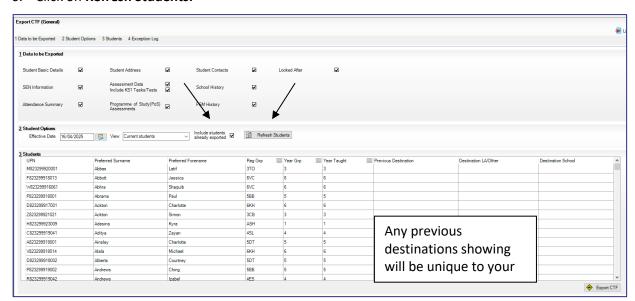


2. Choose Early Years Foundation Stage data (FSP) option for CTF and click Select





- 3. This will display your Export CTF screen.
- 4. View Current & Leavers this year
- 5. Tick Include Students Already Exported.
- 6. Click on Refresh Students.



7. Filter the list to Year R by clicking the drop down for Year Group and selecting Year R.



NOTE: For Schools with pupils taught out of Year Group:
Select the drop down for **Year Taught In** rather than **Year Group**.

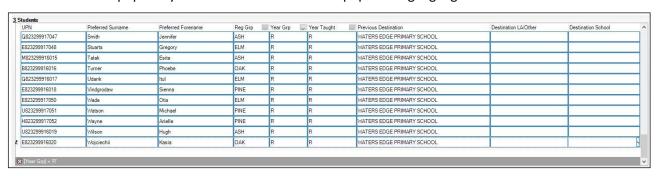
UPN	Preferred Surname	Preferred Forename	Reg Grp	Year Grp	Year Taught	Previous Destination	Destination LA/Other	Destination School						
N823299911001	Abdullah	Tamwar	4ES	4(All)		WATERS EDGE PRIMARY SCHOOL								
K823299913001	Abhra	Abjit	зто	3 (Custom) 3 (Blanks) 3 (NonBlanks)		Green Abbey								
Z823299913002	Abhra	Alisha	3ТО	3 (NonBlanks)		Green Abbey								
w823299916061	Abhra	Shaquib	AM	N2	2									
D823299917001	Ackton	Charlotte	AM	N4 5 36 N1 6 N2 R	2									
C823299913004	Ackton	Stan	3CB			Green Abbey								
K823200110081	Adams	Laura	6VC		N2 R	6 N2 R	N1 N2 R		Green Abbey					
G823299915001	Adams	Nancy	ELM					₹R	1R	IR.	₽R.	IR.	IR.	1R
T823299916001	Adams	Sadie	ELM	R	R	WATERS EDGE PRIMARY SCHOOL								
P823299911021	Akeman	Rebecca	5BB	5	5	Green Abbey								
W823299914001	Akeman	Richard	2JB	2	2	WATERS EDGE PRIMARY SCHOOL								
K823299914002	Akeman	Steven	2GH	2	2	WATERS EDGE PRIMARY SCHOOL								
W823299915002	Alala	Candis	PINE	1	1									

8. Highlight the first pupil record in your list.

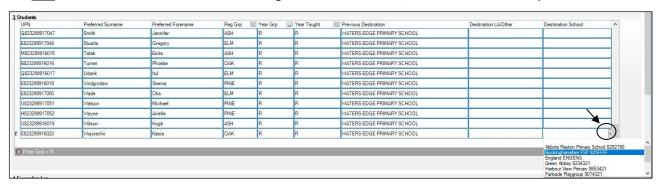


UPN	Preferred Surname	Preferred Forename	Reg Grp	Year Grp	Year Taught	Previous Destination	Destination LA/Other	Destination School	
T823299916001	Adams	Sadie	ELM	R	R	WATERS EDGE PRIMARY SCHOOL			
G823299916002	Alyona	Tatyana	PINE	R	R	WATERS EDGE PRIMARY SCHOOL			
W823299916003	Andrews	Richard	ASH	R	R	WATERS EDGE PRIMARY SCHOOL			
V823299917013	Bartram	Piers	ASH	R	R	WATERS EDGE PRIMARY SCHOOL			
J823299917014	Bennet	Eloise	PINE	R	R	WATERS EDGE PRIMARY SCHOOL			
K823299916004	Bronislaw	Tomaz	OAK	R	R	WATERS EDGE PRIMARY SCHOOL			
Y823299917015	Brooks	Madison	ELM	R	R	WATERS EDGE PRIMARY SCHOOL			
Z823299916005	Clarke	Harriette	ELM	R	R	WATERS EDGE PRIMARY SCHOOL			
M823299917016	Clint	William	OAK	R	R	WATERS EDGE PRIMARY SCHOOL			
B823299917017	Cummins	Jake	ASH	R	R	WATERS EDGE PRIMARY SCHOOL			
Q823299917018	Davey	Megan	ELM	R	R	WATERS EDGE PRIMARY SCHOOL			
N823299916006	Davies	Adam	PINE	R	R	WATERS EDGE PRIMARY SCHOOL			

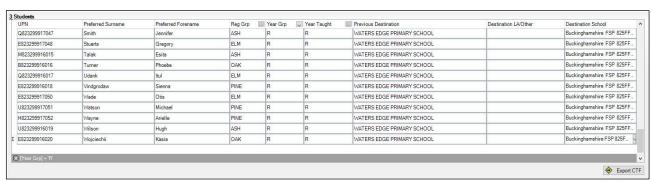
- 9. Scroll to the bottom of your list.
- 10. Hold down the **Shift** key on your keyboard.
- 11. Select the last pupil on your list- this will result in all pupils being highlighted.



- 12. Release your Shift key.
- 13. Left click in the last cell under the heading **Destination School**, this will activate a drop down button.



- 14. Click on the **Drop Down** button and select **Buckinghamshire FSP 825FFFF** from the list.
- 15. All records will now have this as their destination.

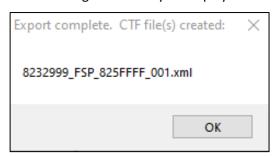


- 16. Click on Export CTF
- 17. An Address Tidy prompt will appear on screen, select Yes.





18. A message will shortly be displayed on screen to confirm the CTF has been created:



- 19. Take a note of the **filename**, particularly the last three digits.
- 20. Select OK.
- 21. An Exception Log will be displayed.

There is no requirement to Print or Save the Exception Log, but you may like to for your own reference.



22. Check that the **Number of students in file** and the **Number of students processed** are the same, and that this matches the number of students in your Early Years Foundation Stage cohort.



NOTE: If a pupil hasn't been processed the reason will be given in the Error Description. This will need to be resolved and a new CTF created. If you require any assistance resolving errors please contact the ICT Schools Team on 01296 383500.

23. Close the screen and exit SIMS.

Please refer to Chapter 10 for Submitting CTF to the LA via AnyComms.

# **Exporting Key Stage 1 Data to the LA**

Check you have **Buckinghamshire Key Stage 1** set up with a school number of **KKKK**.



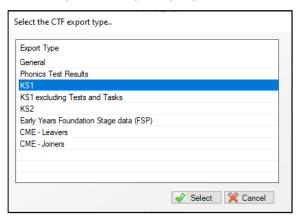
NOTE: It does not matter if the name is slightly different to that recorded here, but the LA and number <u>must</u> be 825 KKKK.

If you do not have Buckinghamshire Key Stage 1 set up as a destination, please see Appendix E.



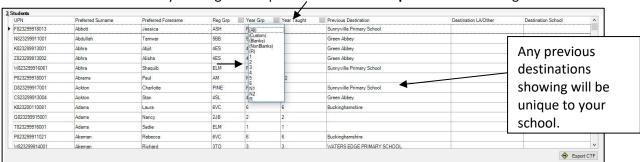
When exporting KS1 assessment data to the LA please follow the above instructions and select export route as shown:

# Routines | Data Out | CTF | Export CTF and select KS1:



This will display your Export CTF screen.

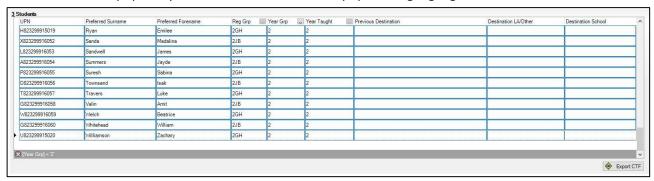
- 1. Change View to Current & Leavers this Year
- 2. Tick Include Students Already Exported.
- 3. Click on Refresh Students.
- 4. Filter the list to Year 2 by clicking the drop down for Year Group and then selecting Year 2.





NOTE: For Schools with pupils taught out of Year Group: Select the drop down for **Year Taught In** rather than **Year Group**.

- 5. Highlight the first pupil record in your list.
- 6. Scroll to the bottom of your list.
- 7. Hold down the **Shift** key on your keyboard.
- 8. Select the last pupil on your list- this will result in all pupils being highlighted.

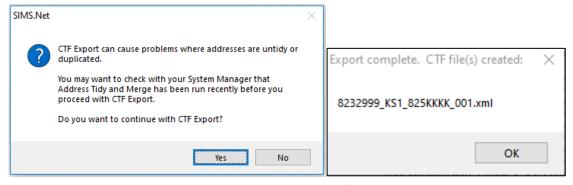


- 9. Release your Shift key.
- 10. <u>Left</u> click in the last cell under the heading **Destination School**, this will activate a drop down button.



UPN	Preferred Surname	Preferred Forename	Reg Grp	Year Grp	Vear Taught	Previous Destination	Destination LA/Other	Destination School	^
H823299915019	Ryan	Emilee	2GH	2	2				
X823299916052	Sanda	Madalina	2JB	2	2				
L823299916053	Sandwell	James	2GH	2	2				
A823299916054	Summers	Jayde	2JB	2	2				
P823299916055	Suresh	Sabina	2GH	2	2				
D823299916056	Townsend	Isak	2JB	2	2				
T823299916057	Travers	Luke	2GH	2	2				
G823299916058	Valin	Amit	2JB	2	2	İ			
W823299916059	Welch	Beatrice	2GH	2	2				
G823299916060	Whitehead	William	2JB	2	2				
U823299915020	Williamson	Zachary	2GH	2	2				Q

- 11. Click on the **Drop Down** button and select **Buckinghamshire Key Stage 1 825KKKK** from the list.
- 12. All records will now have this as their destination.
- 13. Click on Export CTF
- 14. An Address Tidy prompt will appear on screen, select Yes.



- 15. A message will shortly be displayed on screen to confirm the CTF has been created:
- 16. Take a note of the **filename**, particularly the last three digits.
- 17. Select **OK**.
- 18. An Exception Log will be displayed.

There is no requirement to Print or Save the Exception Log, but you may like to for your own reference.

19. Check that the **Number of students in file** and the **Number of students processed** are the same, and that this matches the number of students in your Key Stage 1 cohort.



NOTE: If a pupil hasn't been processed the reason will be given in the Error Description. This will need to be resolved and a new CTF created. If you require any assistance resolving errors please contact the ICT Schools Team on 01296 383500.

20. Close the screen and exit SIMS.

Please refer to Chapter 12 for Submitting Your Data to the LA through AnyComms.

#### Exporting Phonics Screening Data Years 1 & 2 to the LA

Check you have **Buckinghamshire Phonics Screening** set up with a school number of **PPPP** – Please note that this destination will be used to include **both** Year 1 and Year 2 Phonics Screening Check



NOTE: It does not matter if the name is slightly different to that recorded here, but the LA and number <u>must</u> be 825 PPPP.



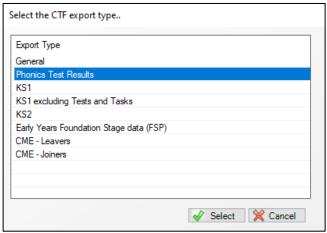
# **Adding a Destination**

If you do not have Buckinghamshire Phonics Screening set up as a destination, please see Appendix E.

#### Creating the Year 1 and Year 2 Phonics Screening Common Transfer File

Select Routines | Data Out | CTF | Export CTF.

Choose Phonics Test Results option and click Select



This will display your Export CTF screen.

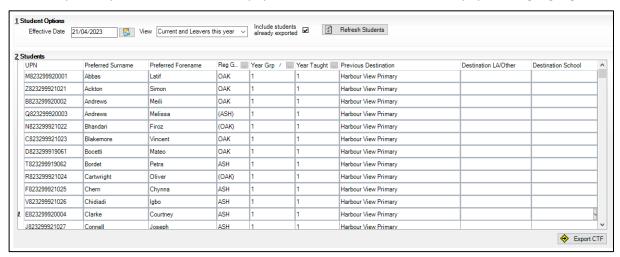
- 2. Change View to **Current & Leavers this Year**.
- 3. Tick Include Students Already Exported, Click on Refresh Students.
- 4. Click on the **Year** column to display the pupils by year groups.



NOTE: For Schools with pupils taught out of Year Group:

Click on Year Taught In rather than Year Group to sort.

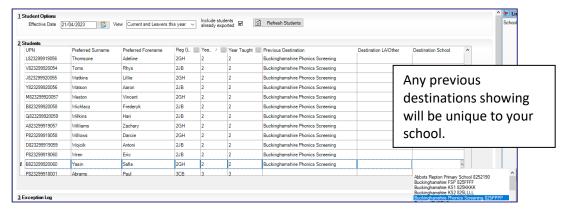
5. Highlight the first pupil record in Year 1 and Scroll to the bottom of Year 2. Hold down the **Shift** key on your keyboard. Select the last pupil in Year 2 - this will result in all pupils being highlighted.



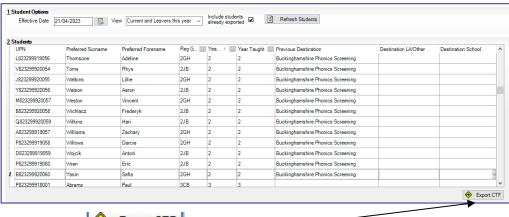
Release your Shift key.

6. Left click in the last cell under the heading **Destination School**, this will activate a drop-down button.





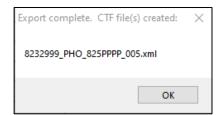
- 7. Click on the **Drop Down** button and select **Buckinghamshire Phonics Screening 825PPPP** from the list. Please note that this destination will be used to include **both** Year 1 and Year 2 Phonics Screening Check
- 8. All records will now have this as their destination.



9. Click on Export CTF

An Address Tidy prompt will appear on screen, select Yes.

A message will shortly be displayed on screen to confirm the CTF has been created:



Take a note of the **filename**, particularly the last three digits and Select **OK**.

An Exception Log will be displayed.

There is no requirement to Print or Save the Exception Log, but you may like to for your own reference.

Check that the **Number of students in file** and the **Number of students processed** are the same, and that this matches the number of students in your Year 1 and Year 2 cohorts.



NOTE: If a pupil hasn't been processed the reason will be given in the Error Description. This will need to be resolved and a new CTF created. If you require any assistance resolving errors please contact the ICT Schools Team on 01296 383500.

Close the screen and exit SIMS.

Please refer to Chapter 11 for Submitting Data to the LA via AnyComms.



# Chapter 10 All Collections - Submitting CTF to the Local Authority Via AnyComms

Once you have a file ready to send, please log onto AnyComms Plus at <a href="https://securetransfer.buckinghamshire.gov.uk">https://securetransfer.buckinghamshire.gov.uk</a> and choose **Upload to the Local Authority** from the home page.

You will be taken to the screen shown below.



- Click on the **Select Files** button, navigate to where you have saved the CTF file you want to send in the **S:\Sims\Star\CTFOut** folder
- Highlight the file e.g. 825XXXX\_CTF\_825FFFF\_001 where XXXX is your school's DfE number and click on Open.



If you have chosen the wrong file, you can select the **Remove** button beside the file name. This will not delete the file from your network, just remove it from AnyComms Plus so it is not sent anywhere.

For the file you wish to upload, please select:

**File Type**: EYFSP Results

**Phonics Check Results** 

Key Stage 1

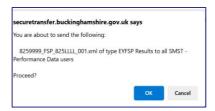
Service: SMST - Performance Data

**Description**: You can add a comment in the description box if you want to, but this is not required to send a file.





Once you are happy that the details for the file are correct, please click on the **Upload Files** button. You will then see the following pop up – please carefully check that the files you are sending are going to the correct team before clicking on OK.



You will then see the following screen.



You can now **Log out** from Secure File Transfer.



# **Chapter 11 All Collections - Reporting to Parents**

# **EYFS Reporting to Parents**

Extract from: 2025 EYFS Assessment and Reporting Arrangements

Parents should be involved in the assessment process on a regular, ongoing basis. They should be encouraged to take part in their child's learning and development.

All Early Years Foundation Stage (EYFS) providers must give parents a written summary of a child's attainment against the early learning goals (ELGs). For each ELG this must state whether their child is:

- · meeting expected levels of development
- · exceeding expected levels or
- not yet reaching expected levels ('emerging')

At the end of Reception year, you should give parents a written report which:

- states the child's attainment against the ELGs
- · summarises attainment in all areas of learning
- comments on general progress including the characteristics of effective learning
- explains arrangements for discussing the profile

#### Reports should:

- be specific to the child
- be concise and informative
- help to identify appropriate next steps

You may use the information provided by EYFS profile assessment as a basis for your reports to parents.

Settings must offer parents a reasonable opportunity to discuss the outcomes of the EYFS profile with their child's teacher. This meeting should be within the term in which the EYFS profile has been completed. Teachers may wish to consider making the child's profile available to parents as part of this discussion. If parents ask to see a copy of their child's profile, you must make this available.

In SIMS there are 2 reports available:

#### **EYFS Revised Profile Pupil Report 2025**

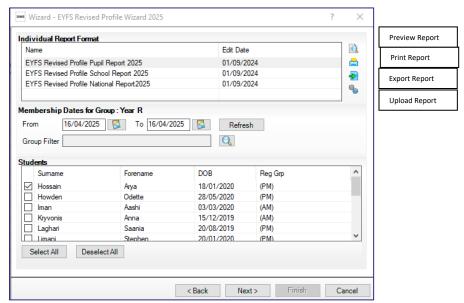
Individual Pupil Report – This shows the outcomes for individual pupils in the Early Years Foundation Stage Profile. If you choose to use this then you must ensure a narrative report is also provided to parents.

# **EYFS Revised Profile School Report 2025**

Summary of the assessment results of pupils in the school as a percentage of those eligible for assessment for Boys, Girls and All Pupils. If a small school is concerned about identifying individual pupils, then the report can be amended in Microsoft Word® so only the All Pupils percentages are reported at School

# Please see Appendix B for sample Reports





#### **Previewing Reports**

- 1. Highlight the report.
- 2. Ensure you have a tick against the required pupil.



NOTE: The report will preview in Microsoft Word<sup>®</sup>. If you have more than one pupil selected you must close the first report before you can see the next one. To continue in SIMS you must close all the reports, therefore it is <u>not</u> recommended using the preview option with all pupils selected.

- 3. Click on the **Preview Report** button.
- 4. Close the Word document to return to the EYFS Wizard.

#### **Printing Reports**

- 1. Highlight the report.
- 2. If all pupil reports are required, click on **Select All**.
- 3. Click on the **Print Report** button.

# **Uploading Reports**

All reports can be uploaded to the pupils' records where they will be stored as a linked document. They can then be viewed at any time.

- 1. Highlight a report
- 2. Click on Select All
- 3. Click on the **Upload** button



# **Phonics Screening Check Report to Parents**

By the end of the Summer Term Headteachers should report:

- each pupil's phonics screening check score
- an outcome if a pupil has left the school, is absent, did not participate in the check or if the result is affected by maladministration

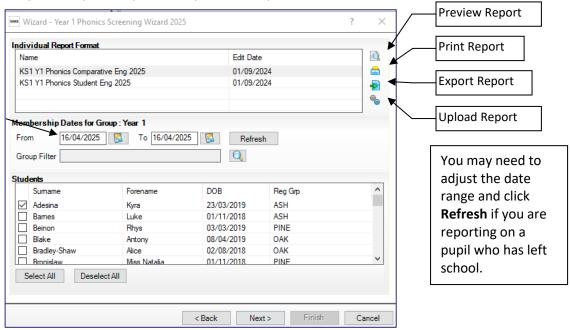
The threshold mark will be published on Monday 23<sup>rd</sup> June GOV.UK.



NOTE: These reports cannot be generated until the threshold score has been entered into SIMS in both the Year 1 and Year 2 Phonics Wizards.

#### **Producing Reports for Year 1 Phonics Screening**

- 4. Select Tools | Performance | Assessment | Wizard Manager.
- 5. Highlight Year 1 Phonics Screening
- 6. Click **Next** until you reach the Reports step of the Wizard and follow the above instructions on how to preview, print, export and upload the reports.



**KS1 Y1 Phonics Comparative Eng 2025** – Non-Statutory, no requirement to print this for all pupils. **KS1 Y1 Phonics Student Eng 2025** – Statutory for reporting to parents.



NOTE: You will need to print the Y1 Phonics Student Report Double Sided.



# **Comparative Report**

The comparative report will be the same for all pupils and therefore only needs printing once. It can then be photocopied for each pupil. You may also wish to save as a PDF and publish it to your school website.

- 1. Highlight KS1 Phonics Comparative Eng 2025
- 2. Select one pupil and click on the **Print Report** button.
- 3. Please check that the number of pupils is shown correctly on the report.



NOTE: This report records percentages of pupils not a count of pupils. Figures may not total 100% due to rounding.

# **Producing Reports for Year 2 Phonics Screening**

You will also need to access the Year 2 Phonics Screening Wizard to produce reports for pupils who did not meet the threshold in Year 1.

- 1. Select Tools | Performance | Assessment | Wizard Manager.
- 2. Highlight Year 2 Phonics Screening
- 3. Click **Next** until you reach the Reports step of the Wizard.

KS1 Y2 Phonics Comparative Eng 2025 – Non-Statutory, no requirement to print this for all pupils.

**KS1 Y2 Phonics Student Eng 2025** – Statutory for reporting to parents.

Please then print or upload as per instructions for Year 1 Phonics reports above but only tick those Year 2 pupils who did not meet the threshold in Year 1.

Example student level reports can be found in Appendix B.



# Appendix A Key Stage 1 Wizard

#### Introduction

Following the <u>2017 consultation on primary assessment</u>, DfE <u>announced in July 2022</u> that end of KS1 assessments will no longer be statutory from the academic year 2023-2025 onwards. This took effect from 1 September 2023.

The following KS1 assessments are now optional:

- · teacher assessment judgements in English reading, English writing, mathematics and science
- tests in English reading and mathematics (the English grammar, punctuation and spelling test will also remain optional)
- where relevant, using the pre-key stage standards or engagement model

There is no legal requirement for schools or local authorities to report KS1 teacher assessment data back to DfE. There is also no requirement to report results from end of KS1 assessments to parents. As with other years in which there are no statutory assessments, there will still be a requirement for headteachers to provide an annual report to parents or carers about a pupil's general progress in Year 2.

The reception baseline assessment (RBA) will replace the end of KS1 assessments as the baseline for cohort level primary progress measures. This will happen when the first cohort with a statutory RBA reaches the end of key stage 2.

The existing end of KS1 teacher assessment frameworks remain available on GOV.UK for schools who wish to use them optionally as part of their ongoing assessment of children. The DfE will also continue to develop and supply materials for the optional, non-statutory end of KS1 tests in:

- English reading
- English grammar, punctuation and spelling
- mathematics

#### **Teacher Assessment Submission Deadline**

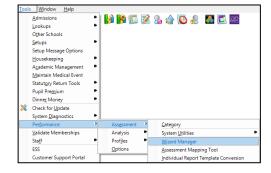
If Schools would like the Local Authority to still collect KS1 data they need to submit Teacher Assessment data to the Local Authority by **Friday 4**th **July 2025**. Early submission is recommended.

#### **Note for Infant Schools**

As part of the end of year procedures you will be sending a CTF to schools receiving your pupils into their Year 3 in September 2025. If you send your CTF before you have entered your Key Stage 1 assessments, you need to send a second CTF in order that the receiving schools will have the Key Stage 1 teacher assessments.

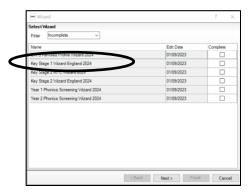
# Accessing the Key Stage 1 Wizard

1. In SIMS select Tools | Performance | Assessment | Wizard Manager.





- 2. Change the Filter to ALL.
- 3. The window will show the **Key Stage 1 Wizard England 2024.** (Any other imported Wizards will also show)



If you mark historic Wizards as complete at this point, by ticking the box in the **Complete** column, they will not show next time you access the Wizards.

Please note that the 2025 wizards will contain an edit date of 01/09/2024 (or later).

4. Highlight the **Key Stage 1 Wizard England 2024** with a single click (This will put a faint dotted box around the selected Wizard).

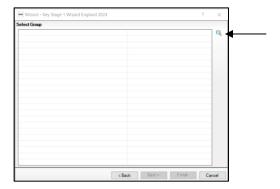


NOTE: Even if only one Key Stage Wizard is displayed, you must highlight it before you continue to the next page.

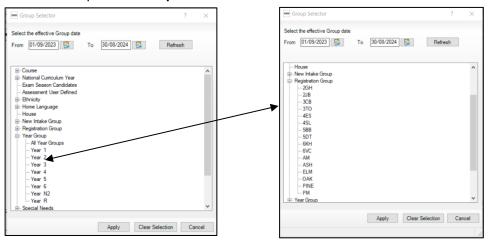
- 5. Select **Next** (*If you are prompted to Save select Yes).*
- 6. This will take you to the Select Group window

Selecting a Group of Pupils e.g., Year 2/Reg group

1. To select your required group click on the **Browser** button.



2. This will open the **Group Selector** window:





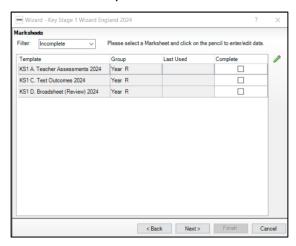
3. Expand Year Group (by clicking on the plus sign) and highlight Year 2.



NOTE: If you have pupils being taught in Year 2 who are out of Year Group then expand **National Curriculum Year** and highlight **Curriculum Year 2**.

If you are a school with multiple form intake you may wish to create class marksheets for each teacher to complete, please contact the ICT Schools Team for support with this if required.

- 4. Click on Apply.
- 5. This will return you to the **Select Group** window where your selection will now show:
- 6. Select **Next** (*If you are prompted to Save select Yes*).
- 7. This will take you to the **Marksheets** window.



#### Marksheets

There are three Marksheets available in the Key Stage 1 Wizard England 2024.

#### KS1 A. Teacher Assessments 2024-

This marksheet can be used to store the Outcome for the KS1 Reading, Writing, Mathematics and Science Performance Descriptor of the new curriculum (Assessment without Levels) Teacher Assessment from 2016 onwards.

#### KS1 C. Test Outcomes 2024- Optional

This marksheet can be used to enter results of the new curriculum (Assessment without Levels) tests that supported the Teacher Assessments made as part of the Key Stage 1 arrangements from 2016 onwards.

## KS1 D. Broadsheet (Review) 2024

This marksheet displays all the results for each pupil that have been entered through the first two marksheets.



NOTE: You cannot enter marks on the marksheet KS1 D Broadsheet (Review) 2024.



The acceptable assessment grades vary depending on which assessment you are recording as outlined in the table below.

	Reading	Writing	Maths	Science
High Attaining	Working a E.	N/A		
Expected Standard	Working			
Lower	Working Tov PI Foundation	HNM†  Has Not Met		
Attaining		EM ed against the E Model andard of the pa		Expected Standard
Other Values	Absen	<b>A / Q</b> t / Maladminist	ration	

# **Key Stage 1 Reporting to Parents**

If using the reports within the wizard you need to manually change the Year at the top of the reports.

# Optional - to include results of optional KS1 teacher assessments

# **Previewing Reports**

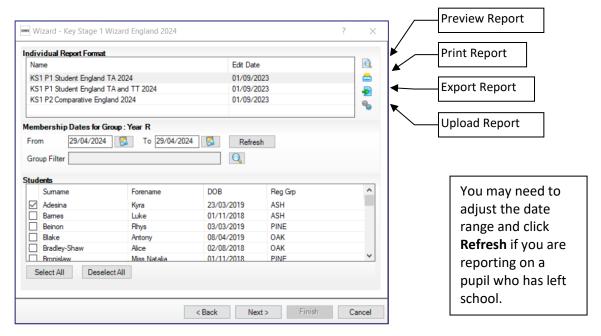
The annual report must be made available to parents before the end of the Summer term. The report must cover the pupil's:

- achievements
- general progress
- attendance record

The report must include the pupil's results of the KS1 Teacher Assessments in reading, writing, mathematics and science.

- 1. Select Tools | Performance | Assessment | Wizard Manager.
- 2. Highlight Key Stage 1 Wizard England 2024 and click Next.
- 3. Click **Next** until you reach the Reports step of the Wizard.





#### **Previewing Individual Reports**

- 1. Highlight KS1 P1 Student England TA 2024 or KS1 P1 Student England TA and TT 2024
- 2. Ensure you have a green tick against the required pupil.



NOTE: The report will preview in Microsoft Word\*. If you have more than one pupil selected you must close the first report before you can see the next one.

To continue in SIMS you must close all the reports, therefore it is <u>not</u> recommended using the preview option with all pupils selected.

3. Follow the instructions above to preview, print, export and upload the reports.

# **Comparative Report**

The comparative report will be the same for all pupils and therefore only needs printing once. It can then be photocopied for each pupil. You may also wish to save as a PDF and publish it to your school website.

- 1. Highlight KS2 P2 Comparative England 2024
- 2. Select one pupil and click on the **Print Report** button.
- 3. Please check that the number of pupils is shown correctly on the report.

Please see **Appendix B** for samples of each of these reports.



# **Appendix B Sample Reports**

# **EYFS Revised Profile Pupil Report 2025**

	E	arly Years Foundat	ion Stag	ge Profile 2025	
Arya Hossain					18/01/2020
Comm	unication and Lan	guage	<u> </u>		
ı	istening, Attention a	nd Understanding	2	Expected	
Speaking			2	Expected	
Person	al. Social and Em	otional Development	[		
	Self - Regulation		2	Expected	
	Managing Self		1	Emerging	
E	Building Relationship	S	2	Expected	
Physic	al Development				
	Gross Motor Skills		2	Expected	
F	ine Motor Skills		2	Expected	
Literac	у				
C	omprehension		1	Emerging	
V	Vord Reading		1	Emerging	
V	Vriting		2	Expected	
Mather	natics				
N	lumber		1	Emerging	
N	lumerical Patterns		2	Expected	
Undor	tanding the World				
	ast and Present			F	
				Emerging	
	eople, Culture and C	ommunities	2	Expected	
	he Natural World		1	Emerging	
•	sive Arts and Des	•		i   	
	reating with Materia		2	Expected	
В	eing Imaginative and	d Expressive	2	Expected	
·					······
2	Expected	Meeting the level of devel	opment expe	ected at the end of the E	YFS.
1	Emerging	Not yet reaching the level	of developm	ent expected at the end	of the EYFS.
A GLD	Exemption applies	No Assessment. Children are defined as ha	ving reache	d a Good Level of Deve	lopment (GLD) if they
			e expected level for the ELGs in the Communication and sial and Emotional Development, Physical Development,		



# KS1 P1 Student England TA 2025

# Pupil's Results at Key Stage 1 - 2024

Kyra Adesina ASH

# Teacher Assessment Results:

English Reading	Working towards the expected standard
English Writing	Working towards the expected standard
Mathematics	Working towards the expected standard
Science	Working at the expected standard

#### Key to Teacher Assessment Results:

Note: not all results are valid for all Areas of Learning

GDS is awarded if the pupil is working at greater depth at the expected standard.

EXS is awarded if the pupil is working at the expected standard.

WTS is awarded if the pupil is working towards the expected standard.

HNM is awarded if the pupil has not met the standard.

PK1 is awarded if the pupil is working at a Pre Key Stage Standard 1.

PK2 is awarded if the pupil is working at a Pre Key Stage Standard 2.

PK3 is awarded if the pupil is working at a Pre Key Stage Standard 3.

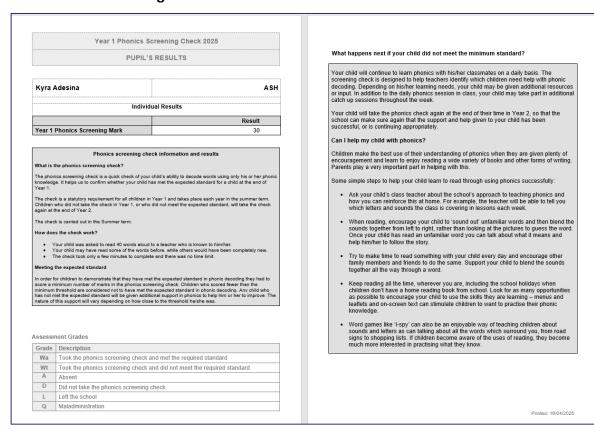
PK4 is awarded if the pupil is working at a Pre Key Stage Standard 4. EM is awarded if the pupil has been assessed against the Engagement Model.

A is awarded if the pupil was absent.

Q is imported in cases of maladministration in Reading, Writing, Mathematics or Science.



# Y1 Phonics Student Eng 2025



# **KS2 Y2 Phonics Student Eng 2025**

	Year 2 Phonics S	creening Check 2025		
PUPIL'S RESULTS				
Larisa	a Balan	2GF		
	Tesi	Results		
Year 1	Phonics Screening Mark	2:		
Year 1	Phonics Screening Grade	W		
Voor 2	Phonics Screening Mark	41		
Teal 2	Prioritics Screening Mark	41		
Year 2 Phonics Screening Grade				
Year 2	Phonics Screening Grade	Wa		
	Phonics Screening Grade	Wa		
	ment Grades	Wi		
Assessi	ment Grades			
Assessi Grade Wa Wt	ment Grades  Description  Took the phonics screening check a			
Assessi Grade Wa Wt A	ment Grades  Description Took the phonics screening check a Absent	and met the required standard and did not meet the required standard		
Assessi Grade Wa Wt	ment Grades  Description  Took the phonics screening check a	and met the required standard and did not meet the required standard		



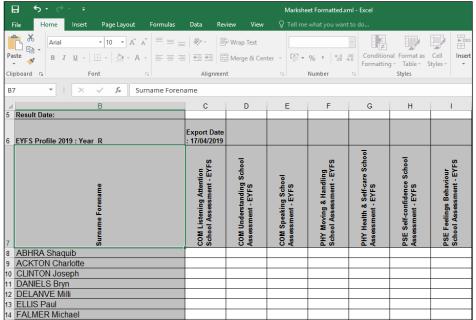
# **Appendix C Importing & Exporting Marksheets**

The export of formatted marksheets to Microsoft® Excel enables the data to be entered offline in such a way that the data can be re-imported with ease.

1. Open the marksheet you wish to export. **Export** button and choose FORMATTED.



2. The marksheet will open in Excel.





NOTE: The pupil names, column headings are write protected as would be any columns that were read-only on the marksheet in SIMS Assessment.

3. Click the **Save** button to save the marksheet, to a convenient location. Click the **Close** button and exit Excel.



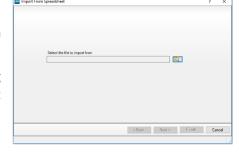
NOTE: Ensure the marksheet is saved as an .**XML file.** The excel spreadsheet will not import into SIMS if saved in another format.

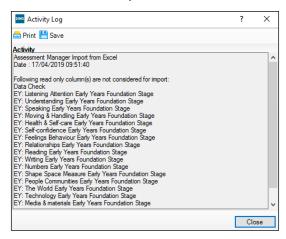
#### **Importing Marksheets into SIMS (Formatted version)**

To import marks successfully, the grades / marks in the xml spreadsheet must match the expected grade / mark in the SIMS Marksheet. If these are not the same, the grades / marks will not import.

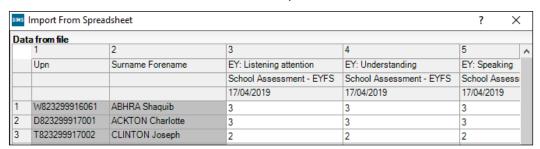


- Select Routines | Data In | Assessment | Import from Spreadsheet.
- Select the file that you have just saved and click the Open button.
- Click the Next button you will then receive an Activity Log informing you of any read only columns the process will not consider for import.

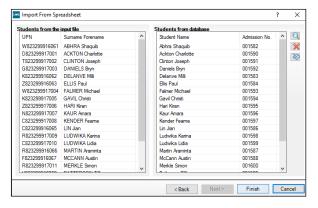


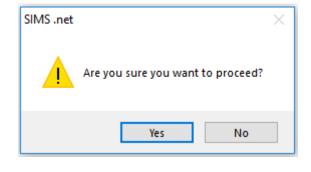


4. Click the **Close** button to see the data that you entered in Excel with the dates at the top of the columns.



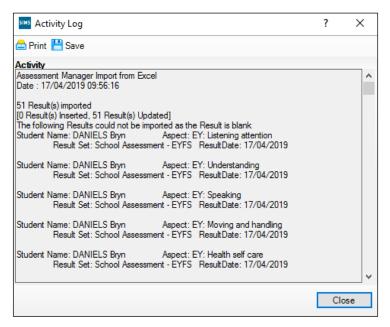
5. Click the **Next** button to display a list of matched pupils. Click the **Finish** button and confirm that you wish to proceed in order to import the data.





6. The Activity Log displays a list of any invalid results that cannot therefore be imported. Blank results are also listed.





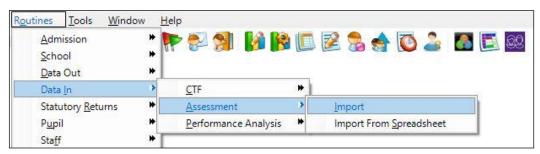
- 7. Click the **Close** button to close the Activity Log and view the **Marksheet** to display the imported data. (If you did not close the marksheet during this process it will need to be refreshed to display the data).
- 8. Open the marksheet in SIMS to check data has been imported successfully.



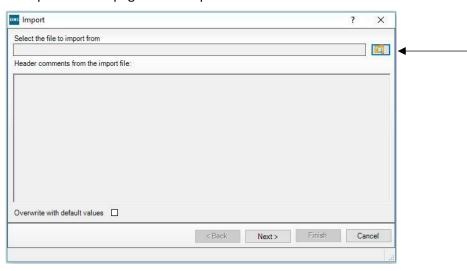
# Appendix D Importing EYFS, KS1, KS2 & Phonics Wizards

In SIMS select the menu route:

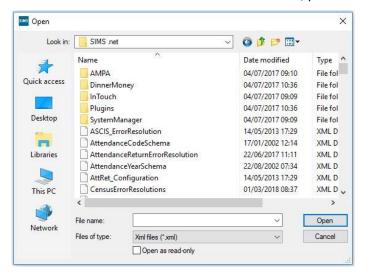
1. Routines | Data In | Assessment | Import



- to open the first page of the Import Wizard.



- 2. Click the **Browser** button.
- 3. The **Look in** field should default to **SIMS .net**, please see the note over the page if this is not the case.





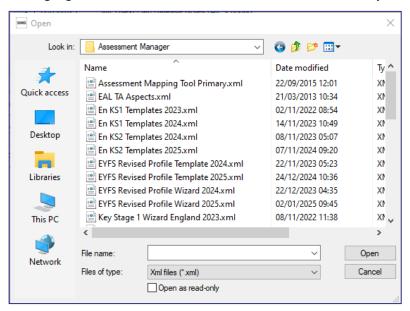


NOTE: If the system does not open in SIMS .net, you will need to navigate to it.

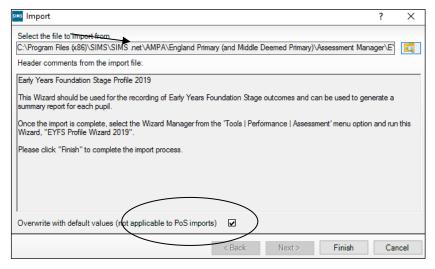
Click on the **My Computer** icon and access the following menu route:

C: \ Program Files \ SIMS \ SIMS .net

- 4. Select AMPA \ England Primary (and Middle Deemed Primary) \ Assessment Manager.
- 5. Highlight EYFS Profile Wizard 2025.xml and click on the Open button.



6. The name of the selected file will be displayed in the **Select the file to import from** window as shown in the following graphic.



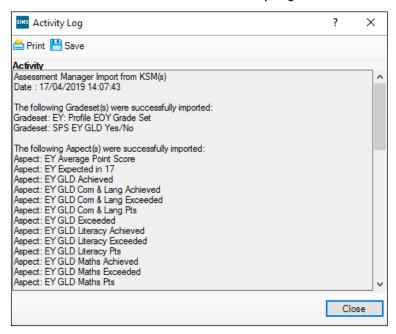
- 7. Ensure that there is a tick in **Overwrite with defaults values** box.
- 8. Click on Next to import templates.
- 9. Click on the Finish button.
- 10. A message dialog will ask you for confirmation to proceed with the import. Click the **Yes** button to start the import process, which might take a short time to complete.





11. An activity log will show once the process is complete. Please scroll to the bottom and check the Early Years Foundation Stage Wizard was **successfully imported**.

There is no need to Print or Save the Activity Log.



Depending on your School Phase, please import the following Wizards:

- Year 1 Phonics Screening Wizard 2025
- Year 2 Phonics Screening Wizard 2025
- KS2 Multiplication Table Check 2025
- Key Stage 2 Wizard 2025



If you are a Junior School, you will need to import KS1 Wizard, Yr1 Phonics Wizard and Yr2 Phonics Wizard to have historical data for your Yr3 pupils, which is contained within the CTF from your Infant School.



# **Appendix E Adding a Destination for Results**

1. Select Tools | Other Schools.



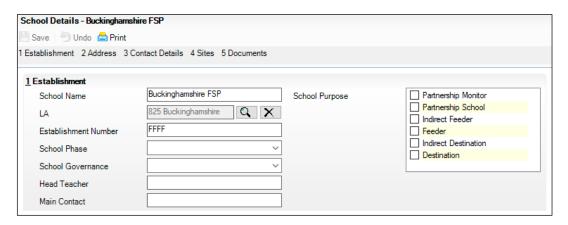
- 2. Click on the **New** New button.
- 3. Enter details as follows:

School Name	LA	Establishment Number
Buckinghamshire FSP	825	FFFF
Buckinghamshire Phonics Screening	825	PPPP
Buckinghamshire KS1	825	KKKK
Buckinghamshire KS2	825	Ш



#### NOTE: To add the LA number:

- Click on the browser button
- Click on search
- Double click Buckinghamshire 825



- 4. Save.
- 5. Close the screen.

